

**DEOD SUMMARY**

**PUBLIC-PRIVATE PARTNERSHIP (P3) FINANCIAL ADVISORY SERVICES  
BENCH/PS61431000-PS61431004**

**A. Small Business Participation**

The Diversity and Economic Opportunity Department (DEOD) established a 9% Small Business Enterprise (SBE) and 3% Disabled Veteran Business Enterprise (DVBE) goal for this Task Order Contract. Five (5) firms were selected as prime consultants: Arup Advisory, Inc., Deloitte Transactions and Business Analysis **Analytics**, LLP, Ernst & Young Infrastructure Advisors, LLC, Public Financial Management Financial Advisors, LLC, and Sperry Capital, Inc., an SBE Prime. Each firm committed to the 9% SBE and 3% DVBE goals for this Task Order Contract.

In response to a specific Task Order request with a defined scope of work, the prime consultants will be required to identify SBE and DVBE subcontractor activity and actual dollar value commitments for that Task Order. Overall SBE and DVBE achievement in meeting the commitments will be determined based on cumulative SBE and DVBE participation of all Task Orders awarded.

<b>Small Business Goal</b>	<b>9% SBE 3% DVBE</b>	<b>Small Business Commitment</b>	<b>9% SBE 3% DVBE</b>
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**Prime: Arup Advisory, Inc.**

	<b>SBE Subcontractors</b>	<b>% Committed</b>
1.	BAE Urban Economics	TBD
2.	Madrid Consulting Group	TBD
3.	Morgner Construction Management	TBD
4.	SHA Analytics	TBD
	<b>Total SBE Commitment</b>	<b>9%</b>

	<b>DVBE Subcontractors</b>	<b>% Committed</b>
1.	OCMI	TBD
	<b>Total DVBE Commitment</b>	<b>3%</b>

**Prime: Deloitte Transactions and Business Analysis Analytics, LLP**

	<b>SBE Subcontractors</b>	<b>% Committed</b>
1.	SHA Analytics	TBD
	<b>Total SBE Commitment</b>	<b>9%</b>

	<b>DVBE Subcontractors</b>	<b>% Committed</b>
1.	Ross Infrastructure Development	TBD
	<b>Total DVBE Commitment</b>	<b>3%</b>



**Prime: Ernst & Young Infrastructure Advisors, LLC**

	<b>SBE Subcontractors</b>	<b>% Committed</b>
1.	Backstrom McCarly Berry & Co., LLC	TBD
2.	SHA Analytics	TBD
3.	System Metrics Group	TBD
	<b>Total SBE Commitment</b>	<b>9%</b>

	<b>DVBE Subcontractors</b>	<b>% Committed</b>
1.	Ross Infrastructure Development LLC	TBD
	<b>Total DVBE Commitment</b>	<b>3%</b>

**Prime: Public Financial Management Financial Advisors LLC**

	<b>SBE Subcontractors</b>	<b>% Committed</b>
1.	MARRS Services, Inc.	TBD
2.	Bright Bay Advisors, LLC	TBD
	<b>Total SBE Commitment</b>	<b>9%</b>

	<b>DVBE Subcontractors</b>	<b>% Committed</b>
1.	Academy Securities, Inc.	TBD
	<b>Total DVBE Commitment</b>	<b>3%</b>

**Prime: Sperry Capital, Inc.**

	<b>SBE Subcontractors</b>	<b>% Committed</b>
1.	Sperry Capital Inc. (SBE Prime)	TBD
	<b>Total SBE Commitment</b>	<b>9%</b>

	<b>DVBE Subcontractors</b>	<b>% Committed</b>
1.	Ross Infrastructure Development	TBD
	<b>Total DVBE Commitment</b>	<b>3%</b>

**B. Living Wage and Service Contract Worker Retention Policy Applicability**

The Living Wage and Service Contract Worker Retention Policy is not applicable to this contract.

**C. Prevailing Wage Applicability**

Prevailing wage is not applicable to this contract.

**D. Project Labor Agreement/Construction Careers Policy**

Project Labor Agreement/Construction Careers Policy is not applicable to this Contract. Project Labor Agreement/Construction Careers Policy is applicable only to construction contracts that have a construction contract value in excess of \$2.5 million.