

## ATTACHMENT A

NEW MEDIUM SIZE AND SMALL BUSINESS PROGRAM ENHANCEMENT IMPLEMENTATION TIMELINE					
	March – May	June – July	August – September	October – November	December – January
<b>MSZ Policy Enhancements</b>	<ul style="list-style-type: none"> <li>Explored new program requirements</li> <li>Review changes with VCM and County Counsel</li> <li>Draft Policy changes</li> <li>Prepare Board recommendations</li> </ul>	<ul style="list-style-type: none"> <li>Present policy recommendations to EMC</li> <li>Upon Board approval, work with VCM and Acquisition Policy to update Solicitation Templates with new requirements</li> </ul>	<ul style="list-style-type: none"> <li>Update VCM administrative procedures</li> <li>Announce new program changes to bidding community</li> <li>New policy changes will apply to Solicitations advertised on or after September 1, 2021</li> </ul>	<ul style="list-style-type: none"> <li>Engage Government Relations on any updates to PUC Section for applications on competitively low bid procurements</li> </ul>	<ul style="list-style-type: none"> <li>Develop framework for PUC statute change as applicable for the 2022 Leg Calendar</li> </ul>
<b>Community Level Contracting (CLC)</b>	<ul style="list-style-type: none"> <li>Develop Task Force with DEOD/VCM/ County Counsel</li> <li>Review state/federal statute impacts</li> <li>Review Job Order Contracting (JOC) and CLC requirements for compatibility to Metro</li> <li>Pursue new PUC Section to address JOC and CLC programs</li> </ul>	<ul style="list-style-type: none"> <li>Develop draft JOC/CLC statute language</li> <li>Engage Clients for best project scopes to Pilot</li> <li>Seek bill sponsor for the current 2021 Leg Calendar</li> </ul>	<ul style="list-style-type: none"> <li>Collaborate with Government Relations, VCM/Counsel through Leg process</li> </ul>	<ul style="list-style-type: none"> <li>Develop Administrative Policy for CLC based on final bill language</li> </ul>	<ul style="list-style-type: none"> <li>January 1, 2022 effective date subject to successful signing of impending bill into law</li> </ul>
<b>Leader / Follower</b>	<ul style="list-style-type: none"> <li>Develop Task Force with DEOD/VCM/ County Counsel</li> <li>Review state/federal statute impacts</li> </ul>	<ul style="list-style-type: none"> <li>Explore and define opportunities and challenges</li> </ul>	<ul style="list-style-type: none"> <li>Research concept on applicability competitively negotiate procurements</li> <li>Assess enhancement to existing Mentor Protege program</li> </ul>	<ul style="list-style-type: none"> <li>Draft program initiative</li> </ul>	<ul style="list-style-type: none"> <li>Develop implementation plan</li> </ul>
<b>Certification Enhancements</b>	<ul style="list-style-type: none"> <li>Benchmarking of Local SBE Programs and CUCP SBE Programs</li> <li>Review of other transit agency SBE programs</li> <li>Conducted a Metro Small Business survey and conducted an analysis of responses</li> <li>Identify potential Personal Net Worth Increases to the SBE Program Thresholds</li> </ul>	<ul style="list-style-type: none"> <li>Present Recommendations to EMC</li> <li>Upon Board Approval, contact local agencies, and pursue letters of agreement from those who will accept Metro's SBE Certification</li> <li>Pursue potential reciprocity agreements with BART and VTA</li> </ul>	<ul style="list-style-type: none"> <li>Execute letters of agreements and applicable reciprocity agreements as appropriate.</li> <li>Make appropriate changes as approved to the SBE Program language.</li> <li>Make approved changes to B2GNow.</li> </ul>	<ul style="list-style-type: none"> <li>Implement Changes</li> </ul>	