

**DEOD SUMMARY**

**METRO EXPRESSLANES OPERATIONS AND MAINTENANCE**

**A. Small Business Participation**

This contract is funded, in whole or in part, by the Federal Highway Administration funds and was awarded under the Caltrans Underutilized Disadvantaged Business Enterprise (UDBE) program requirements. Atkinson Contractors, LP (Atkinson) made a 16.20% overall UDBE commitment for this contract. Atkinson’s current overall participation is 14.42%, representing a shortfall of 1.78%.

Atkinson made a 0.98% UDBE commitment for the design of civil works and toll systems and equipment (Design). The Design portion is 100% complete. Atkinson exceeded their UDBE commitment with a UDBE participation of 13.47% for Design. Atkinson made an 8.90% UDBE commitment for all Construction Work (Civil). The Civil portion is 100% complete. Atkinson exceeded their UDBE commitment with a UDBE participation of 14.61% for Civil. Atkinson made a 6.32% UDBE commitment for O&M. The O&M portion is 74% complete. Atkinson exceeded their UDBE commitment with a UDBE participation of 13.37% for O&M.

Atkinson reported that the current shortfall is due to Modification Nos. 76, 77 and 79 which increased the O&M portion by \$30,069,596. Atkinson indicated that Modification No. 79, which is for construction of the Occupancy Detection System, will include some construction work that DBE subcontractors can perform, including traffic control, signage, drilling, and guard rails. This added work is projected to increase Atkinson’s UDBE participation by 0.36%.

Notwithstanding, Metro Project Managers and Contract Administrators, are working in conjunction with DEOD to ensure that Atkinson is on schedule to meet or exceed its DBE commitment. DEOD will request an updated mitigation plan. Additionally, key stakeholders associated with the contract have been provided access to Metro’s tracking and monitoring system to ensure that all parties are actively tracking Small Business progress.

**Operations and Maintenance**

<b>Small Business Commitment</b>	<b>UDBE 6.32%</b>	<b>Small Business Participation</b>	<b>UDBE 13.37%</b>
----------------------------------	-------------------	-------------------------------------	--------------------

	<b>UDBE Subcontractors</b>	<b>Ethnicity</b>	<b>% Committed</b>	<b>Current Participation<sup>1</sup></b>
1.	G&C Equipment	African American	6.32%	12.55%
2.	Noble Insight	African American	Added	0.82%
<b>Total</b>			<b>6.32%</b>	<b>13.37%</b>

**B. Living Wage and Service Contract Worker Retention Policy Applicability**

The Living Wage and Service Contract Worker Retention Policy is not applicable to this Contract.

**C. Prevailing Wage Applicability**

Prevailing wage is not applicable to this Contract.

**D. Project Labor Agreement/Construction Careers Policy**

Project Labor Agreement/Construction Careers Policy (PLA/CCP) is not applicable to this Contract. PLA/CCP is applicable only to construction contracts that have a construction contract value in excess of \$2.5 million.