

DEOD SUMMARY

REGIONAL RAIL STRATEGIC FINANCIAL ADVISORY ON-CALL SERVICES
PS66571-2000 THROUGH PS66571-2005

A. Small Business Participation

The Diversity and Economic Opportunity Department (DEOD) established a 17% Small Business Enterprise (SBE) and 3% Disabled Veteran Business Enterprise (DVBE) goal for this Task Order Contract.

Four firms were selected to perform services for Discipline 1-Financial Advisory Support Services: Deloitte Transactions and Business Analysis, LLP, Ernst & Young Infrastructure Advisors LLC, InfraStrategies LLC, and Sperry Capital, Inc., an SBE Prime. Two firms were selected to perform services for Discipline 2- Strategic Advisory/Advocacy Services: Deloitte Transactions and Business Analysis, LLP, and WSP USA, Inc. All firms committed to or exceeded the 17% SBE and 3% DVBE goals for this Task Order Contract.

In response to a specific Task Order request with a defined scope of work, the prime consultants will be required to identify SBE/DVBE subcontractor activity and actual dollar value commitments for that Task Order. Overall SBE/DVBE achievement in meeting the commitments will be determined based on cumulative SBE/DVBE participation of all Task Orders awarded.

Small Business Goal	17% SBE 3% DVBE	Small Business Commitment	17% SBE 3% DVBE
----------------------------	----------------------------	----------------------------------	----------------------------

DISCIPLINE 1:

Prime: Deloitte Transactions and Business Analysis, LLP

	SBE Subcontractors	% Committed
1.	SHA Analytics	10%
2.	Morgner Construction Management	7%
	Total SBE Commitment	17%

	DVBE Subcontractors	% Committed
1.	Virtek	3%
2.	OCMI, Inc.	3%
	Total DVBE Commitment	6%

DISCIPLINE 1 (cont.)**Prime: Ernst & Young Infrastructure Advisors, LLC**

	SBE Subcontractors	% Committed
1.	BAE Urban Economics	13.77%
2.	SHA Analytics	3.37%
	Total SBE Commitment	17.14%

	DVBE Subcontractors	% Committed
1.	Alexander King Associates	3.04%
	Total DVBE Commitment	3.04%

Prime: InfraStrategies LLC

	SBE Subcontractors	% Committed
1.	SHA Analytics, LLC	18.57%
	Total SBE Commitment	18.57%

	DVBE Subcontractors	% Committed
1.	Wahrenbrock Capital	3.34%
	Total DVBE Commitment	3.34%

Prime: Sperry Capital, Inc.

	SBE Subcontractors	% Committed
1.	Sperry Capital Inc. (SBE Prime)	31.73%
2.	NWC Partners	0.96%
	Total SBE Commitment	32.69%

	DVBE Subcontractors	% Committed
1.	Ross Infrastructure Development	3.29%
	Total DVBE Commitment	3.29%

DISCIPLINE 2**Prime: Deloitte Transactions and Business Analysis, LLP**

	SBE Subcontractors	% Committed
1.	SHA Analytics	10%
2.	Morgner Construction Management	7%
	Total SBE Commitment	17%

	DVBE Subcontractors	% Committed
1.	Virtek	3%
2.	OCMI, Inc.	3%
	Total DVBE Commitment	6%

DISCIPLINE 2 (cont.)**Prime: WSP USA, Inc.**

	SBE Subcontractors	% Committed
1.	Katherine Padilla & Associates	5.50%
2.	Lee Andrews Group	4.20%
3.	Sumire Gant Consulting	1.97%
4.	Estolano Advisors	2.15%
5.	Capitol GCS	3.18%
	Total SBE Commitment	17.00%

	DVBE Subcontractors	% Committed
1.	Leland Saylor	0.86%
2.	OhanaVets, Inc.	2.35%
	Total DVBE Commitment	3.21%

B. Living Wage and Service Contract Worker Retention Policy Applicability

The Living Wage and Service Contract Worker Retention Policy is not applicable to this contract.

C. Prevailing Wage Applicability

Prevailing wage is not applicable to this contract.

D. Project Labor Agreement/Construction Careers Policy

Project Labor Agreement/Construction Careers Policy is not applicable to this Contract. Project Labor Agreement/Construction Careers Policy is applicable only to construction contracts that have a construction contract value in excess of \$2.5 million.