

PROCUREMENT SUMMARY
REGIONAL RAIL STRATEGIC FINANCIAL ADVISORY ON-CALL
SERVICES BENCH / PS66571-2000-PS66571-2005

1.	Contract Number: PS66571-2000 – PS66571-2005			
2.	Contractors: Deloitte Transactions and Business Analytics LLP, Ernst & Young Infrastructure Advisors, LLC, InfraStrategies LLC, Sperry Capital, Inc., and WSP USA, Inc.			
3.	Mod. Work Description : Exercise first, one-year option term.			
4.	Contract Work Description Provide financial advisory and strategic advisory/advocacy on-call services.			
5.	The following data is current as of : 6/5/25			
6.	Contract Completion Status		Financial Status	
	Contract Awarded:	10/23/20	Contract Award Amount:	Not-to-Exceed (NTE) \$6,000,000
	Notice to Proceed (NTP):	N/A	Total of Modifications Approved:	\$400,000
	Original Complete Date:	12/6/25	Pending Modifications (including this action):	\$1,000,000
	Current Est. Complete Date:	12/6/26	Current Contract Value (with this action):	NTE \$7,400,000
7.	Contract Administrator: Samira Baghdikian		Telephone Number: (213) 922-1033	
8.	Project Manager: Craig Hoshijima		Telephone Numbers: (213) 547-4290	

A. Procurement Background

This Board Action is to execute Modification No. 2 to the Regional Rail Strategic Financial Advisory On-Call Services Contract Nos. PS66571-2000 through PS66571-2005 to exercise the first, one-year option term extending the period of performance from December 7, 2025 through December 6, 2026. This Contract Modification will increase the total NTE cumulative contract amount by \$1,000,000 from \$6,400,000 to \$7,400,000.

This Contract Modification will be processed in accordance with Metro's Acquisition Policy and the contract type is task order firm fixed unit rate.

On October 23, 2020, the Board approved the award of six task order-based on-call Contract Nos. PS66571-2000 through PS66571-2005 for Regional Rail Strategic

Financial Advisory On-Call Services for a five-year base term in the cumulative NTE amount of \$6,000,000.

One modification has been issued to date.

Refer to Attachment B-3 – Contract Modification/Change Order Log.

B. Cost Analysis

Work will be performed through the issuance of separate task orders. Firm fixed hourly rates were negotiated and established when the contracts were awarded. Proposals submitted for each task order will be subjected to cost analysis, technical analysis, fact finding, and negotiations to determine the fairness and reasonableness of price.