

**Bank Recommendation Summary**

<b>Proposer</b>	<b>Maximum Principal Commitment</b>	<b>Estimated First Year Cost*</b>	<b>Total Estimated Costs*</b>
<b>Commercial Paper Support – Prop A</b>			
Bank of America, N.A.	\$150,000,000	\$2,811,100	\$11,214,400
JP Morgan Chase Bank, N.A.	\$150,000,000	\$3,553,400	\$14,063,600
PNC Bank, N.A.	\$150,000,000	\$2,715,900	\$10,728,600
<b>Sumitomo Mitsui Banking Corporation</b>	<b>\$150,000,000</b>	<b>\$2,688,400</b>	<b>\$10,588,600</b>
TD Bank, N.A.	\$150,000,000	\$2,704,000	\$10,667,600
<b>Revolving Line of Credit Support – Prop C</b>			
JP Morgan Chase Bank, N.A.	\$150,000,000	\$3,275,900	\$9,727,700
PNC Bank, N.A.	\$150,000,000	\$2,481,380	\$7,344,140
<b>BMO Bank, N.A.</b>	<b>\$150,000,000</b>	<b>\$2,465,900</b>	<b>\$7,297,700</b>
Wells Fargo Bank, N.A.	\$150,000,000	\$2,617,400	\$7,752,200

**Targeted firms are shown in bold.**

**Alternative Products – Revolving Line of Credit**

**TD Bank** provided a proposal for a product that was less desirable to Metro and is therefore not included in the summary above.

\*All Costs are based on a standardized assumption of a \$60,000,000 facility size with provided pricing for a three-year tenor (Revolving Line of Credit) and a four-year tenor (Commercial Paper).