

DEOD SUMMARY

MUNICIPAL ADVISORY SERVICES BENCH
PS133271000 THROUGH PS133271007

A. Small Business Participation

The Diversity and Economic Opportunity Department (DEOD) did not establish an overall Small Business Enterprise (SBE) and Disabled Veteran Business Enterprise goal for this procurement due to the lack of subcontracting opportunities and market availability. According to Metro’s Project Manager, the work performed by the municipal advisor is a highly specialized service that is not easily divided into subcontractor tasks, and the number of qualified firms was insufficient to support a competitive pool for the establishment of an overall SBE/DVBE goal. Staff were encouraged to reach out to certified firms to propose as prime contractors.

Eight (8) firms were selected as prime consultants, two of which are SBE certified: Backstrom McCarley Berry & Co., LLC (SBE), Fieldman Rolapp & Associates, Inc., Frasca & Associates, LLC, KNN Public Finance, LLC, Montague DeRose and Associates, LLC, PFM Financial Advisors LLC, Public Resources Advisory Group, Sperry Capital Inc. (SBE).

Prime: Backstrom McCarley Berry & Co., LLC

	SBE Contractors	SBE Commitment
1.	Backstrom McCarley Berry & Co., LLC (Prime)	100%
Total SBE Commitment		100%

Prime: Sperry Capital, Inc.

	SBE Contractors	SBE Commitment
1.	Sperry Capital Inc. (Prime)	100%
Total SBE Commitment		100%

B. Living Wage and Service Contract Worker Retention Policy Applicability

The Living Wage and Service Contract Worker Retention Policy is not applicable to this contract.

C. Prevailing Wage Applicability

Prevailing wage is not applicable to this contract.

D. Project Labor Agreement/Construction Careers Policy (PLA/CCP)

Project Labor Agreement/Construction Careers Policy is not applicable to this Contract. PLA/CCP is applicable only to construction contracts that have a construction related value in excess of \$2.5 million.

E. Manufacturing Careers Policy

The Manufacturing Careers Policy (MCP) does not apply to this contract. The MCP is required on Metro's Rolling Stock RFPs, with an Independent Cost Estimate of at least \$50 million.