

Measure M Independent Taxpayer Oversight Committee

Enterprise Transit Asset Management
State of Good Repair



Metro®

Transit Asset Management (TAM)

“TAM is a business model that uses condition of assets to guide optimal prioritization of funding at transit properties in order to keep our transit networks in a State of Good Repair” --- FTA

Per FTA’s TAM Rulemaking – A Capital Asset is in a State Of Good Repair if it meets the following Objective Standards:

- The capital asset is able to perform its designed function;
- The use of the asset in its current condition does not pose an identified unacceptable safety risk; and
- The life-cycle investment needs of the asset have been met or recovered, including all scheduled maintenance, rehabilitation, and replacements.

Metro’s TAM Policy Defines

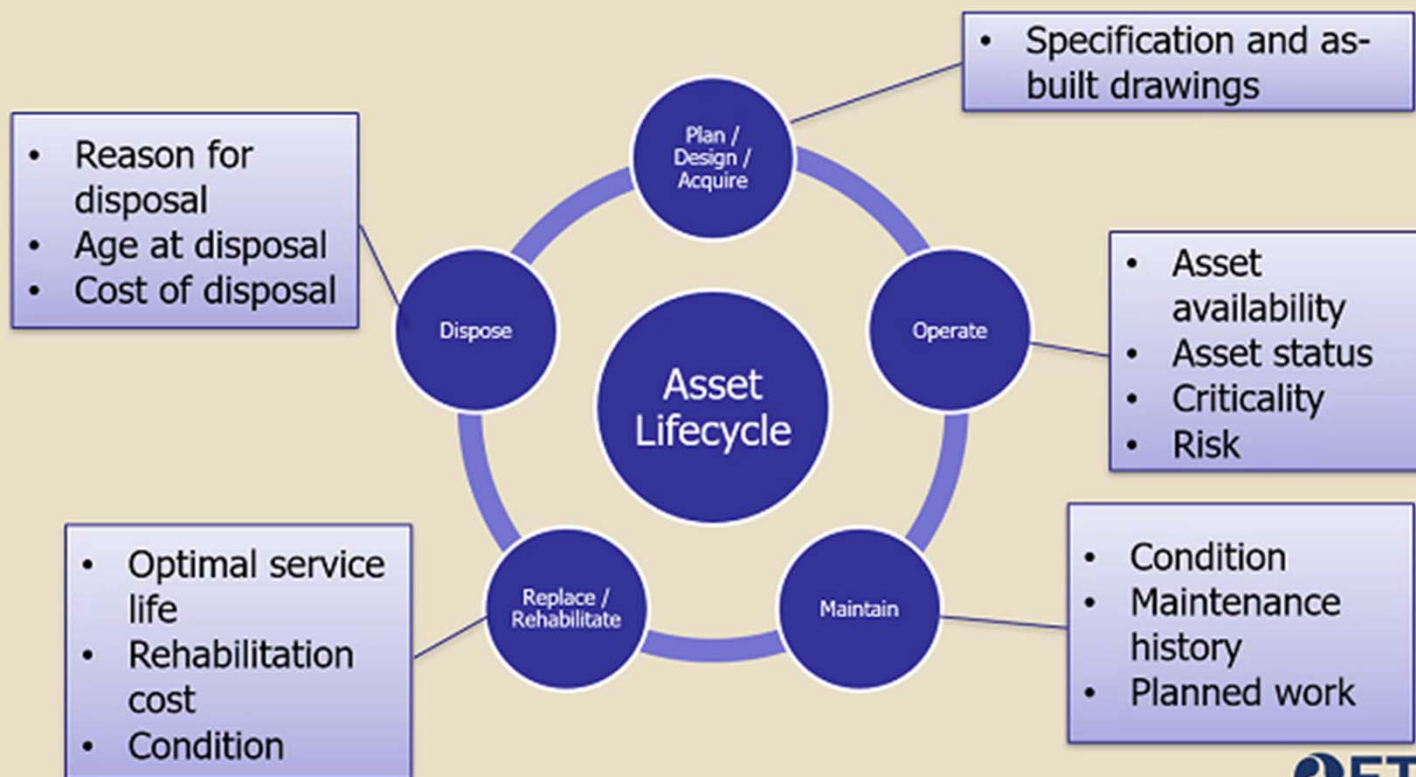
SGR asset: one that is currently in use in operation and its rehabilitation or replacement needs shall be included in the asset inventory.

SGR capital project involves rehabilitating or replacing an existing asset. *Excluded from this definition are capital projects for capacity enhancements or expansions to existing projects or new services.*



TAM Overview

Asset Information Requirements Throughout the Asset Lifecycle



Metro



TAM Inventory Database Overview

Asset Database Statistics – as of Nov. 2020 NTD update

28,307 asset records tracking over 520,000 assets*

\$26.7 B SGR needs over 40 years (FY21\$)*

\$19.2B Asset Replacement Value (FY20\$)*

\$2.7B Current Backlog (FY20\$)*

*ETAM still validating updated numbers

- ETAM Reported updated data into National Transit Database (NTD) 10/27/2021 - on time
 - 18 reports regarding asset inventory
 - NTD A90 report - Performance Measure Targets summarized on next page

- Next NTD update due is October 31, 2022



Federal Transit Administration (FTA) Reporting Requirements FY21

FTA TAM Performance Measures / Targets					Based on FY21 Census Date (6/30/2021)				FY22 Forecast				
Asset Class	Performance Measure based on 49 CFR Part 625	① FY21 Target (reported to FTA)	② = ⑥ / ⑤ FY21 Actual (Calc'd by FTA)	③ = ⑩ / ⑨ FY22 Target (reported to FTA)	④ Total Asset Count	⑤ "Active" Asset Count	⑥ Exceeded ULB (NTD Method [†])	⑦ Average Age	⑧ Total Asset Estimate	⑨ "Active" Asset Estimate	⑩ Exceeded ULB (NTD Method [†])	⑪ Average Age	
Rolling Stock	Articulated Bus (AB)	625.43(b): Rolling stock. The performance measure for rolling stock is the percentage of [active, dedicated] revenue vehicles [for which the agency has capital responsibility] within a particular asset class that have either met or exceeded their useful life benchmark.	46.59%	45.25%	34.07%	340	316	143	7.4	275	273	93	6.5
	Bus (BU)		15.12%	0.00%	2.63%	1,999	1,806	0	6.9	1,958	1,899	50	6.7
	Heavy Rail Vehicles (HR)		0.00%	0.00%	18.18%	102	88	0	24.3	102	88	16	25.3
	Light Rail Vehicles (LR)		0.00%	0.00%	0.00%	292	245	0	8.0	337	309	0	7.6
Equipment	Asset Class	Performance Measure based on 49 CFR Part 625	FY21 Target (reported to FTA)	FY21 Actual (Calc'd by FTA)	FY22 Target (reported to FTA)		Total Asset Count	Exceeded ULB (NTD Method [†])	Average Age		Total Asset Estimate	Exceeded ULB (NTD Method [†])	Average Age
	Automobiles	625.43(a): Equipment: (non-revenue) service vehicles. The performance measure for non-revenue, support-service and maintenance vehicles equipment is the percentage of those vehicles that have either met or exceeded their useful life benchmark.	25.47%	25.63%	37.83%		480	123	7.7		460	174	8.5
	Trucks and Other Rubber Tire Vehicles		37.41%	39.64%	40.18%		999	396	10.2		978	393	10.1
	Steel Wheel Vehicles		20.00%	20.00%	20.00%		10	2	8.1		10	2	9.1
Facilities	Asset Class	Performance Measure based on 49 CFR Part 625	FY21 Target (reported to FTA)	FY21 Actual (Calc'd by FTA)	FY22 Target (reported to FTA)	Total Facilities	Facilities Assessed *	Facilities Below TERM Condition 3					
	Passenger Facilities (Stations & Parking)	625.43(d): Facilities. The performance measure for facilities is the percentage of facilities within an asset class, rated below condition 3 on the TERM scale.	0.00%	0.00%	0.00%	255	213	0					
	Administration & Maintenance Facilities		0.00%	0.00%	0.00%	151	150	0					
Infrastructure	Asset Class	Performance Measure based on 49 CFR Part 625	FY21 Target (reported to FTA)	FY21 Actual (Calc'd by FTA)	FY22 Target** (reported to FTA)		Total Revenue Track	Average Performance Restriction					
	Heavy Rail (HR)	625.43(c): Infrastructure: rail fixed-gideway, track, signals, and systems. The performance measure for rail fixed-gideway, track, signals, and systems is the percentage of track segments with performance restrictions.	0.28%	0.38%	0.30%		31.84 miles	0.12 miles					
	Light Rail (LR)		2.36%	3.48%	2.78%		171.73 miles	5.97 miles					

* FY21 Facility Performance Measure includes the facilities assessed in FY18 - FY21.

** FY22 Infrastructure Performance Measure forecast is 80% of FY21 actual performance measure.

† Uses the FTA/NTD method of calculating age: **Census Year - Year of Manufacture** for each asset.



Metro

FTA TAM Requirements - Accomplished

Metro's Enterprise Transit Asset Management (ETAM) staff accomplished:

- All FTA FY21 TAM National Transit Database (NTD) reporting requirements were fulfilled on time including: the Group Plan with the uniform performance targets; and the TAM performance measures and targets

Support implementation of new Enterprise Asset Management System

- ETAM supported Phase I procurement.
- ETAM staff participating as Sponsor and Subject Matter Expert (SME) to procure and implement EAM System Integration (SI) Phase II – awarded October 2021.
- Coordinate with EAM team for a process to on board new assets acquired from new capital projects.

Continue Condition Assessments:

- Structures (Inspections) – continue coordination of track allocation to gain access to tunnels and bridges maintaining compliance with the CPUC-CA Public Utilities Commission regs
- Fire Life Safety Systems – continue to review contractor's deliverables and press contractor for quality recommendation reports to wrap up contract by end of FY22.

Transit Asset Management - Next Steps

Initiate next 4-year cycle of FTA required Facilities Condition Assessments

- Final Scope of Work sent to Procurement for processing
- Award in FY22

Provide input on development of SGR Capital Projects for FY23 Budget

- Provide current asset replacement needs to Operations for project proposals
- Provide SGR short and long term needs to Planning and OMB for funding levels
- Include identification of asset replacements in capital project proposals to OMB
- Update backlog and SGR need with funded FY22 data

October 31, 2021 - FTA TAM Rulemaking compliance deadline:

- July - Collected data from Operations' asset managers to update asset information
- August – Validated information with asset owners
- September – Formulated Performance Measures and Targets information, Written Narrative
- October – Received Executive Approval to upload Performance Target data
- Uploaded data into National Transit Database (NTD) for multiple (18) asset reports
- Group TAM Plan - coordinated with 34 sub-recipient transit agencies who participate and ensured compliance by deadline



Thank you!

Denise Longley
Enterprise Transit Asset Management
State of Good Repair



Metro®