

DEOD SUMMARY**AUDIT SERVICES BENCH / PS86611000 THROUGH PS86611007****A. Small Business Participation**

Each prime consultant made unique overall Small Business Enterprise/Disabled Veteran Business Enterprise (SBE/DVBE) commitments on the Audit Services Bench. Progress toward meeting overall SBE and DVBE commitments is measured based on the cumulative participation achieved through all task orders awarded to each prime.

The Small Business Prime (Set-Aside) Program is applicable to this bench because there are at least three (3) SBEs on the bench. To date, seventeen (17) task orders have been awarded to four (4) SBEs. Eleven (11) of those task orders have been awarded through the Set-Aside process.

While each prime consultant also made an overall Disadvantaged Business Enterprise (DBE) commitment on this bench contract, the U.S. Department of Transportation (USDOT) has issued an Interim Final Rule (IFR) that makes changes to the DBE Program effective October 3, 2025. Metro is currently reviewing the Interim Final Rule (IFR) to identify necessary program and procedural changes to ensure full compliance. As such, any DBE commitments are not a factor in this recommended action.

1. BCA Watson Rice (BCA) (PS866110)

BCA, an SBE-certified firm, has been awarded eight (8) task orders, all through the Set-Aside process. BCA made an overall 97% SBE and 3% DVBE commitment. Based on payments, the contract is 24% complete and the current SBE participation is 97.80%.

Small Business Commitment	97% SBE 3% DVBE	Small Business Participation	97.80% SBE 0% DVBE
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	SBE Subcontractor	% Committed	% Participation
1.	BCA Watson Rice LLP (Prime)	97%	97.80%
	Total SBE Commitment	97%	97.80%

	DVBE Subcontractor	% Committed	% Participation
1.	Logic Technology Group LLC	3.00%	0.00%
	Total DVBE Commitment	3.00%	0.00%

2. Qiu Accountancy Corporation (Qiu) (PS866111)

Qiu, an SBE-certified firm, has been awarded one (1) federally funded task order. Qiu has not been awarded any non-federally funded task orders. Qiu made an overall 97% SBE and 3% DVBE commitment.

Small Business Commitment	97% SBE 3% DVBE	Small Business Participation	0% SBE 0% DVBE
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	SBE Subcontractor	% Committed	% Participation
1.	Qiu Accountancy Corporation (Prime)	97%	0%
Total SBE Commitment		97%	0%

	DVBE Subcontractor	% Committed	% Participation
1.	Juventino Gayatan, Jr. dba JGTaxPro	3%	0%
Total DVBE Commitment		3%	0%

3. Simpson & Simpson LLP (PS866112)

Simpson & Simpson LLP has not been awarded any task orders to date. Simpson & Simpson LLP made an overall 30% SBE and 3% DVBE commitment.

Small Business Commitment	30% SBE 3% DVBE	Small Business Participation	0% SBE 0% DVBE
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	SBE Subcontractor	% Committed	% Participation
1.	Qiu Accountancy Corporation	30%	0%
Total SBE Commitment		30%	0%

	DVBE Subcontractor	% Committed	% Participation
1.	Dennis Nelson CPA APC	3%	0%
Total DVBE Commitment		3%	0%

4. Talson Solutions (Talsen) (PS866113)

Talsen has not been awarded any non-federally funded task orders to date. Talsen made an overall 90% SBE and 3% DVBE commitment.

Small Business Commitment	90% SBE 3% DVBE	Small Business Participation	0% SBE 0% DVBE
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	SBE Subcontractor	% Committed	% Participation
1.	TBD	90%	0%
Total SBE Commitment		90%	0%

	DVBE Subcontractor	% Committed	% Participation
1.	TBD	3%	0%
Total DVBE Commitment		3%	0%

5. TAP Financial, LLP (PS866114)

TAP Financials, LLP (TAP) has not been awarded any task orders to date. TAP made an overall 30% SBE and 3% DVBE commitment.

Small Business Commitment	30% SBE 3% DVBE	Small Business Participation	0% SBE 0% DVBE
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	SBE Subcontractor	% Committed	% Participation
1.	TAP International	30.00%	0%
Total SBE Commitment		30.00%	0%

	DVBE Subcontractor	% Committed	% Participation
1.	DVBE Technology Group	3%	0%
Total DVBE Commitment		3%	0%

6. TAP International, Inc. (TAP Int'l) (PS866115)

TAP Int'l, an SBE-certified firm, has been awarded one (1) task order through the Set-Aside process. TAP Int'l made overall 27% SBE and 3% DVBE commitment.

Based on payments, the contract is 96% complete and the current SBE participation is 100%.

Small Business Commitment	27% SBE 3% DVBE	Small Business Participation	100% SBE 0% DVBE
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	SBE Subcontractor	% Committed	% Participation
1.	TAP International (Prime)	27%	100%
Total SBE Commitment		27%	100%

	DVBE Subcontractor	% Committed	% Participation
1.	DVBE Technology Group	3%	0.00%
Total DVBE Commitment		3%	0.00%

7. Lopez & Associates, LLP (Lopez) (PS866116)

Lopez, an SBE-certified firm, has been awarded four (4) task orders, including two (2) through the Set-Aside process. Lopez made an overall 97% SBE and 3% DVBE commitment. The contract is 69% complete based on payments, and current participation reflects 100% SBE and 0% DVBE. Lopez is exceeding its SBE commitments. However, there is a 3% shortfall in DVBE participation. Lopez explained that the two non-federally funded task orders were staffing supplement procurements that did not provide subcontracting opportunities. The firm reported that it intends to engage a DVBE firm as opportunities arise.

Small Business Commitment	97% SBE 3% DVBE	Small Business Participation	100% SBE 0% DVBE
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	SBE Subcontractor	% Committed	% Participation
1.	Lopez & Associates, LLP (Prime)	97%	100%
Total SBE Commitment		97%	100%

	DVBE Subcontractor	% Committed	% Participation
1.	TBD	3%	0%
Total DVBE Commitment		3%	0%

8. Vasquez & Company, LLP (Vasquez) (PS866117)

Vasquez has not been awarded any task orders to date. Vasquez made an overall 27% SBE and 3% DVBE commitment.

Small Business Commitment	27% SBE 3% DVBE	Small Business Participation	0% SBE 0% DVBE
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	SBE Subcontractor	% Committed	% Participation
1.	BCA Watson Rice LLCP	27%	0%
Total SBE Commitment		27%	0%

	DVBE Subcontractor	% Committed	% Participation
1.	Amerit Consulting	3%	0%
Total DVBE Commitment		3%	0%

B. Living Wage and Service Contract Worker Retention Policy Applicability

The Living Wage and Service Contract Worker Retention Policy is not applicable to this modification.

C. Prevailing Wage Applicability

Prevailing wage is not applicable to this modification.

D. Project Labor Agreement/Construction Careers Policy

Project Labor Agreement/Construction Careers Policy is not applicable to this Contract. PLA/CCP is applicable only to construction contracts that have a construction related value in excess of \$2.5 million.

E. Manufacturing Careers Policy

The Manufacturing Careers Policy (MCP) **does not apply** to this contract. The MCP is required on Metro's Rolling Stock RFPs, with an Independent Cost Estimate of at least \$50 million.