#### PROCUREMENT SUMMARY

#### COUNTYWIDE PLANNING AND DEVELOPMENT BENCH/PS95050000-PS95050025

1.	Contract Number: PS95050000 through PS95050025		
2.	Recommended Vendor: Various (see Attachment A-1)		
3.	Type of Procurement (check one):   I		
	Non-Competitive ☐ Modification ☐ Task Order ☒ RFIQ		
4.	Procurement Dates:		
	A. Issued: February 21, 2023		
	B. Advertised/Publicized: February 21-23, 2023		
	C. Pre-Proposal Conference: March 7, 2023		
	D. Proposals Due: April 12, 2023		
	E. Pre-Qualification Completed: September 13, 2023		
	F. Ethics Declarations Forms Submitted to Ethics: April 12, 2023		
	G. Protest Period End Date: October 24, 2023		
5.	Solicitations Picked	Bids/Proposals Received:	
	up/Downloaded:		
	242	73	
6.	Contract Administrator:	Telephone Number:	
	Lily Lopez	(213) 922-4639	
7.	Project Manager:	Telephone Number:	
	Linnea Berg	(213) 922-2815	

# A. Procurement Background

This Board Action is to approve the award of bench Contract Nos. PS95050000 through PS95050025, issued in support of the Countywide Planning and Development Department across eight disciplines for a base term of three years and two, one-year options, for a cumulative funding amount not-to-exceed \$50 million. Board approval of these contract awards are subject to resolution of any properly submitted protest(s).

The Bench is intended to assist in the planning and design of multimodal transportation projects and programs including short and long-range planning and programming, regional mobility and connectivity-planning and improvements, active transportation planning, station and facility designs, system integrations, rail and bus-way projects, land use, grants management, joint development, transit oriented communities, transportation demand management, parking, and goods movement. The qualified contractors will provide professional and technical services in the following disciplines: (1) Transportation Planning, (2) Environmental Planning, (3) Economic and Financial Analysis, (4) Sustainability/Active Transportation, (5) Demand Modeling and Geographic Information System, (6) Research and Surveying, (7) Parking Management, and (8) Community Design and Land Use.

Request for Information and Qualifications (RFIQ) No. PS95050 was issued in accordance with Metro's Acquisition Policy and the contract type will be on a task order basis.

Individual task order requests under the Bench Contracts will be issued to all qualified Contractors within a specific discipline and will be competed, and awarded, based upon the specific scope of services. Non-architectural and engineering (A&E) task orders will be awarded to the highest rated proposer with price being a consideration. A&E task orders will be awarded to the highest qualified firm as stipulated by Federal and California regulations governing A&E awards. All task orders awarded will be in compliance with Small Business Enterprise (SBE), Disabled Veteran Business Enterprise (DVBE), and/or Disadvantaged Business Enterprise (DBE) Program requirements.

Three amendments were issued during the solicitation phase of this RFIQ:

- Amendment No. 1, issued on February 24, 2023, revised the Exhibit folders in the RFIQ;
- Amendment No. 2, issued on March 3, 2023, revised the Statement of Qualifications and submittal requirements, and;
- Amendment No. 3, issued on March 10, 2023, revised submittal requirements.

A virtual pre-proposal conference was held on March 7, 2023, and was attended by 189 participants representing 102 companies. During the solicitation phase, 90 questions were asked, and responses were released prior to the proposal due date.

A total of 242 firms downloaded the RFIQ and were included in the planholders list. A total of 73 proposals were received on April 12, 2023 covering the 8 disciplines.

## B. Evaluation of Proposals

Proposal Evaluation Teams (PETs) consisting of Metro's Countywide Planning and Development staff were established for each discipline. Each PET conducted an independent, comprehensive technical evaluation of the proposals received for each of the designated disciplines.

The proposals were evaluated based on the following evaluation criteria and weights:

1.	Firm's Qualifications and Availability	30%
2.	Project Manager and Key Staff's Qualifications and Availability	50%
3.	Effective Scheduling/Cost Management Plan	20%

The evaluation criteria are appropriate and consistent with criteria developed for other, similar professional services Bench procurements. Several factors were considered when developing these weights, giving the greatest importance to the project manager and key staff's qualifications and availability. The PETs evaluated the proposals according to the pre-established evaluation criteria. PET meetings were held for each discipline throughout the months of April through June 2023.

Firms were allowed to submit a proposal for one or more disciplines. Of the 73 proposals received, 33 proposals were determined to be outside the competitive range and were not included for further consideration. The remaining 40 proposals, submitted by 26 firms, were determined to be within the competitive range and are listed in Attachment A-1. Several firms have been qualified for one or more disciplines. Of the 26 recommended firms, 7 firms are Metro certified Small Business Enterprise (SBE) and 6 are Disadvantaged Business Enterprise (DBE).

# **Qualifications Summary of Firms within the Competitive Range:**

## **AECOM Technical Services, Inc.**

AECOM Technical Services, Inc. (AECOM) was founded in 1990 and is headquartered in Los Angeles, California. AECOM is a multi-national engineering firm that provides design, consulting, construction, and management services to a wide range of clients. AECOM has experience working with similar projects to those identified under the disciplines for which they have qualified. AECOM has worked on several Metro projects and has performed satisfactorily.

## Alta Planning + Design, Inc.

Alta Planning + Design was founded in 1996 and is headquartered in Portland, Oregon. Alta Planning + Design is a multi-modal transportation firm that specializes in the planning, design, and implementation of bicycle, pedestrian, greenway, park, and trail corridors and systems. Alta Planning + Design has experience working with similar projects to those identified under the discipline for which they have qualified. Alta Planning + Design has worked on several Metro projects and has performed satisfactorily.

### Anil Verma Associates, Inc.

Anil Verma Associates (AVA), Inc. was founded in 1985 and is headquartered in Los Angeles, California. AVA provides architectural and engineering services from development of initial project concepts and budgets to engineering, construction management, and turnover of completed facilities. AVA has experience working with similar projects to those identified under the discipline for which they have qualified. AVA has worked on several Metro projects and has performed satisfactorily. AVA is both SBE and DBE certified.

### Cambridge Systematics. Inc.

Cambridge Systematics, Inc. (CS) was founded in 1972 and is headquartered in Cambridge, Massachusetts, with additional offices and staff located nationwide and abroad. CS specializes in transportation with a focus on policy, strategic planning and management; transit; rail planning; economic analysis; and intermodal planning; forecasting; performance-based planning and program management; and data management. CS has experience working with similar projects as identified under the disciplines for which they have qualified. CS has worked on several Metro projects and has performed satisfactorily.

## **CR** Associates

CR Associates was founded in 2012 and is headquartered in San Diego, California. CR Associates is a transportation planning and traffic engineering firm that is both SBE and DBE certified. CR Associates has experience working with similar projects to those identified under the disciplines for which they have qualified. CR Associates has worked on Metro projects and has performed satisfactorily. CR is SBE and DBE certified.

## **ECONorthwest**

ECONorthwest was founded in 1974 and is headquartered in Portland, Oregon. ECONorthwest is an economic consulting firm that provides professional economics, planning, and financial consulting services and expert testimony for a wide variety of private and public sector clients. ECONorthwest has not previously worked on Metro projects.

## **Ernst & Young Infrastructure Advisors, LLC**

Ernst & Young Infrastructure Advisors, LLC (EYIA), founded in 1849 and headquartered in London, United Kingdom, is a multinational professional services firm that provides assurance (including financial audit), tax, consulting and advisory services. EY has worked on Metro projects and has performed satisfactorily.

## <u>Gensler</u>

Gensler is a design, architectural and planning firm founded in 1965 and is headquartered in San Franscico, California. Gensler's services include architecture, brand design, cities and urban design, consulting and real estate services, digital experience design, interior design, and sustainability solutions. Gensler has worked on Metro projects and has performed satisfactorily.

### **Gruen Associates**

Gruen Associates (Gruen), located in Los Angeles, California, and established in 1946, provides architectural, interior design, planning, urban design, environmental assessment, landscape architecture, community participation, and transportation services worldwide. Gruen's service expertise includes traffic and transportation, and landscape architecture. Gruen has worked on several Metro projects and has performed satisfactorily.

### **HNTB Corporation**

HNTB is an infrastructure design firm founded in 1914 and is headquartered in Kansas City, Missouri. HNTB provides planning, engineering, environmentally clearing and producing plans, specifications and estimates for highway and bridge structures in Southern California. HNTB has worked on several Metro projects and has performed satisfactorily.

### Impact Sciences, Inc.

Impact Sciences was founded in 1988 and is based in Los Angeles, California.

Impact Sciences is an environmental consulting firm that provides services in CEQA/NEPA compliance, and technical studies for projects. Impact Sciences has worked on Metro projects and has performed satisfactorily. Impact Sciences is both SBE and DBE certified.

## Jacobs Engineering Group, Inc.

Jacobs Engineering Group, Inc (Jacobs) was founded in 1947 and is headquartered in Dallas, Texas. Jacobs is a professional services firm that provides technical and construction services for a broad range of clients globally, including companies, organizations, and government agencies. Jacobs has worked on several Metro projects and has performed satisfactorily.

## Kimley-Horn & Associates, Inc.

Kimley-Horn and Associates, Inc. (Kimley-Horn), incorporated in 1967 and headquartered in Raleigh, North Carolina, is a planning, engineering, and design consulting firm. Kimley-Horn has worked on several Metro projects and has performed satisfactorily.

#### Michael Baker International

Michael Baker International (Michael Baker) was founded in 1940 and is headquartered in Pittsburg, Pennsylvania. Michael Baker provides engineering and consulting services, including design, planning, architectural, environmental, construction and program management. Michael Baker has worked on several Metro projects and has performed satisfactorily.

## **Morgner Construction Management**

Morgner Construction Management (Morgner), established in 1992, is based in Sherman Oaks, California. Morgner provides professional and technical services to assist in the planning and design of multimodal transportation projects and programs. Morgner has worked on Metro projects and performed satisfactorily. Morgner is both SBE and DBE certified firm.

## Mott MacDonald Group, LLC

Mott MacDonald Group, LLC (Mott MacDonald) provides engineering, management, and development consultant services. The firm was formed in 1989 and is headquartered in the United Kingdom. Mott MacDonald has worked on several Metro projects and has performed satisfactorily.

### Parsons Transportation Group Inc.

Parsons Transportation Group Inc. (Parsons) was founded in 1944 and is headquartered in Centreville, Virginia. Parsons provides engineering, construction, management, and maintenance services for infrastructure projects including airports, railroads, highways, and tunnels. Parsons has worked on several Metro projects and has performed satisfactorily.

### Raimi & Associates, Inc.

Raimi & Associates, Inc. was founded in 2006 and is based in Berkeley, California.

Raimi & Associates provides consulting services related to planning, policy, urban design and research firm. Raimi & Associates has worked on several Metro projects and has performed satisfactorily. Raimi & Associates is an SBE certified firm.

## Resource Systematics Group, Inc.

Resource Systematics Group, Inc. (RSG) was established in 1986 and is based in White River Junction, Vermont. RSG provides modeling and analytics for planning, market strategy, and environmental management. RSG has not previously worked on Metro projects.

## Steer Davies & Gleave Inc.

Steer Davies & Gleave Inc (Steer) was founded in 1978 and is headquartered in London, United Kingdom. Steer provides transport consultant services, such as development planning, transport policy and planning, and sustainable transport. Steer has worked on several Metro projects and has performed satisfactorily.

## STV Incorporated

STV Incorporated (STV), based in Douglassville, Pennsylvania, was established in 1912 as a multi-disciplinary planning, environmental, engineering, architectural, and construction management firm. STV has worked on several Metro projects and has performed satisfactorily.

## <u>Terrv A. Haves Associates. Inc.</u>

Terry A. Hayes Associates, Inc. (TAHA), located in Culver City, California, has been providing urban and environmental planning services to public and private clients since 1984. TAHA has worked on Metro projects and has performed satisfactorily. TAHA is both SBE and DBE certified.

### Toole Design Group Engineering, Inc.

Toole Design Group Engineering, Inc. (TDG Engineering) was established in 2003 and is headquartered in Silver Springs, Maryland. TDG Engineering is an engineering firm that provides services related to planning and design. TDG Engineering has not previously worked on Metro projects.

### TransLink Consulting, LLC

TransLink Consulting, LLC (TransLink), located in Fullerton, California was founded in 2015. TransLink is a transportation consulting firm specializing in the planning of transit, parking and alternate modes. TransLink is both SBE and DBE certified firm and has worked on Metro projects and has performed satisfactorily.

#### Walker Consultants, Inc.

Walker Consultants, Inc. (Walker) was founded in 1965 and is headquartered in Indianapolis, Indiana. Walker is a consulting firm that provides services related to forensics, restoration, parking design, and mobility planning. Walker has worked on Metro projects and has performed satisfactorily.

### **WSP USA**

WSP USA (WSP) was founded in 1885 and is based in New York, New York, with additional offices in the United States and internationally. WSP provides engineering and professional services in the areas of building, transportation, and environment sectors. WSP has worked on Metro projects and has performed satisfactorily.

# C. Cost/Price Analysis

The RFIQ contained neither price nor a specific scope of services. Each future RFP/task order will contain a specific scope of services which will be competed among the firms within the discipline. The Bench contractors will propose according to the requirements in the task order and a cost/price analysis will be performed, as appropriate, before task orders are awarded.

## D. Background on Recommended Contractor

All 26 firms listed above are recommended for award. These firms have been evaluated and are determined to be responsive and responsible to perform work on Metro assignments on an as-needed, task order basis.