

Bank Recommendation Summary

Proposer	Maximum Principal Commitment	Estimated First Year Cost*	Total Estimated Costs*
Commercial Paper Support			
Bank of America, N.A.	\$90,000,000	\$3,484,916	\$10,414,748
Barclays Bank PLC	\$100,000,000	\$3,273,216	\$9,729,648
BMO Harris Bank N.A.	\$200,000,000	\$3,343,216	\$9,937,648
Citigroup Global Markets Inc.	\$100,000,000	\$3,748,216	\$11,134,648
JP Morgan Chase Bank, N.A.	\$200,000,000	\$3,829,716	\$11,399,148
PNC Bank, N.A.	\$200,000,000	\$3,309,716	\$9,829,148
Sumitomo Mitsui Banking Corporation	\$200,000,000	\$3,332,216	\$9,896,648
TD Bank, N.A.	\$200,000,000	\$3,167,716	\$9,402,148
Wells Fargo Bank, N.A.	\$200,000,000	\$3,449,716	\$10,249,148
Alternative Products			
JP Morgan Chase Bank, N.A.	\$200,000,000	\$4,367,216	\$13,001,648
PNC Bank, N.A.	\$200,000,000	\$3,366,494	\$9,999,481

Targeted firms are shown in bold.

Commercial Paper Support

Citigroup Global Markets Inc. provided two pricing scales for different facility sizes. The summary above reflects the proposal for a facility size of \$100,000,000.

Alternative Products

Morgan Stanley provided a proposal for a product that was less desirable to Metro and is therefore not included in the summary above.

*All Costs are based on a standardized assumption of a \$150,000,000 facility size with provided pricing for a three-year tenor when available.