

DEOD SUMMARY

METRO SMALL BUSINESS BONDING ASSISTANCE PROGRAM, MERRIWETHER AND WILLIAMS INSURANCE SERVICES, INC. PS137313000

A. Small Business Participation

Merriwether & Williams Insurance Services, Inc. (MWIS) made a 19.01% Small Business Enterprise (SBE) and 4.33% Disabled Veteran Business Enterprise (DVBE) commitment. The contract is 76% complete and the current participation is 14.97% SBE and 19.14% DVBE, which represents a 4.04% SBE shortfall, while the DVBE commitment is exceeded by 14.71%.

MWIS indicated that there are shared costs associated with 3D Networks, an SBE, that have not been reported. DEOD requested a shortfall mitigation plan to address the SBE participation. MWIS indicated that they will increase the task assignments to 3D Network during the contract extension period to mitigate the shortfall and achieve the 19.01% commitment. Assignments will include, but not be limited to, assisting with outreach events, training classes, informational events, creating promotional materials and other tasks.

DEOD will continue to monitor MWIS participation to ensure that the firm is on track to meet and/or exceed the commitment.

Small Business Commitment	19.01% SBE 4.33% DVBE	Small Business Participation	14.97% SBE 19.14% DVBE
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	SBE Subcontractor	% Committed	Current Participation¹
1.	3D Networks	19.01%	14.97%
	Total	19.01%	14.97%

	DVBE Subcontractor	% Committed	Current Participation¹
1.	G&C Equipment Corp.	4.33%	19.14%
	Total	4.33%	19.14%

¹Current Participation = Total Actual amount Paid-to-Date to certified firms ÷ Total Actual Amount Paid-to-date to Prime.

B. Living Wage and Service Contract Worker Retention Policy Applicability

The Living Wage and Service Contract Worker Retention Policy is not applicable to this contract.

C. Prevailing Wage Applicability

Prevailing wage is not applicable to this contract.

D. Project Labor Agreement/Construction Careers Policy

Project Labor Agreement/Construction Careers Policy is not applicable to this Contract. Project Labor Agreement/Construction Careers Policy is applicable only to construction contracts that have a construction contract value in excess of \$2.5 million.