

DEOD SUMMARY

COUNTYWIDE PLANNING & DEVELOPMENT BENCH / PS95050000 TO PS95050025

A. Small Business Participation

The Diversity and Economic Opportunity Department (DEOD) reviews each task order (TO) RFP issued under the County-wide Planning and Development (CPD) Bench to determine a contract-specific goal for planning, architectural and engineering services. A Disadvantaged Business Enterprise (DBE) (Federal funding), or Small Business Enterprise (SBE) / Disabled Veteran Business Enterprise (DVBE) (Non-Federal funding) goal may be established based on the mix of funding source and scope of work for each respective TO. Bench participants are required to meet the SBE/DVBE goal to be considered for award. If a DBE goal is established, the Bench participant is to meet the goal or demonstrate good faith efforts to be considered for award.

To date, fourteen (14) task orders have been awarded to twelve (12) primes on the bench. Twelve (12) TO's were non-federally funded and SBE/DVBE goals were established. Two (2) TO's were federally funded, and a DBE goal was established. The CPD bench is not subject to set-aside as none of the disciplines have more than 3 SBE firms. However, two (2) TO's were awarded to self-performing DBE and SBE Primes. Two (2) of the awarded TOs are meeting or exceeding their SBE/DVBE commitment(s).

The CPD Bench Contractors have made aggregate SBE commitments totaling 29.39% on the awarded TOs which are at various stages of completion. The current level of SBE participation is 30.82%, exceeding the aggregate commitment by 1.43%. The Contractors also made aggregate DVBE commitments totaling 3.44% on the awarded task order which are also at various stages of completion. The current level of DVBE participation is 3.07%, representing a collective shortfall of 0.37%. The two (2) federally funded TO's, were awarded to two (2) SB Primes who made aggregate DBE commitments totaling 69.05%, which are at various stages of completion. The current level of DBE participation is 90.88%, exceeding the aggregate commitment by 21.83%.

Several TOs listed in the tables below have zero participation because they were recently awarded, and no payments have been reported yet. For those TOs that are in shortfall, DEOD has been in contact with the CPD Bench Contractors and have reviewed their updated mitigation strategies to ensure compliance with Metro's small business requirements. To facilitate monitoring efforts, Project Managers and Contract Administrators also have access to Metro's web-based compliance monitoring system to track (real-time) small business participation for all TOs issued.

To-date Metro has not awarded task orders to Anil Verma Associates, Cambridge Systematics, Chen Ryan Associates, ECONorthwest, ERNST & Young Infrastructure Advisors, Gensler Architecture, Design & Planning, Gruen Associates, Impact Sciences, Michael Baker International, Inc., Raimi & Associates, STV Incorporated, Terry A. Hayes Associates, Toole Design Group, and WSP USA.

Staff will continue to work with each prime consultant team to ensure they meet or exceed the DBE, SBE and DVBE commitments by the completion of the program.

**Task Orders Awarded to AECOM Technical Services, Inc.:
PS127773-9505**

	SBE Contractor(s)	% Commitment	% Participation
1.	GCAP Services, Inc.	30.01%	0.00%
	Total	30.01%	0.00%

	DVBE Contractor(s)	% Commitment	% Participation
1.	Casamar Group, LLC	3.05%	0.00%
	Total	3.05%	0.00%

**Task Orders Awarded to Alta Planning + Design (APD):
PS123210-9505001**

	SBE Contractor(s)	% Commitment	% Participation
1.	Foursquare Integrated Transportation Planning	27.34%	55.59%
	Total	27.34%	55.59%

	DVBE Contractor(s)	% Commitment	% Participation
1.	MA Engineering	3.17%	0.00%
	Total	3.17%	0.00%

**Task Orders Awarded to HNTB Corporation (HNTB):
PS126761-9505002**

	SBE Contractor(s)	% Commitment	% Participation
1.	Cityworks Design	30.03%	14.43%
	Total	30.03%	14.43%

	DVBE Contractor(s)	% Commitment	% Participation
1.	Virtek Company	5.32%	0.00%
	Total	3.10%	0.00%

**Task Orders Awarded to Jacobs Engineering Group, Inc.:
PS121752-9505001**

	SBE Contractor(s)	% Commitment	% Participation
1.	Deborah Murphy Urban Design + Planning	8.10%	7.62%

2.	Estolano Advisors	26.29%	22.63%
	Total	34.39%	30.25%

	DVBE Contractor(s)	% Commitment	% Participation
1.	Craftwater Engineering	3.65%	0.00%
	Total	3.65%	0.00%

PS127021-9505001

	SBE Contractor(s)	% Commitment	% Participation
1.	Arellano Associates, LLC	37.74%	18.78%
	Total	37.74%	18.78%

	DVBE Contractor(s)	% Commitment	% Participation
1.	MA Engineering	3.43%	0.00%
	Total	3.43%	0.00%

PS128946-9505002

	SBE Contractor(s)	% Commitment	% Participation
1.	Estolano Advisors	15.68%	0.00%
2.	Here Design Studio, LLC	25.54%	0.00%
	Total	41.22%	0.00%

	DVBE Contractor(s)	% Commitment	% Participation
1.	MA Engineering	3.43%	0.00%
	Total	3.43%	0.00%

Task Orders Awarded to Kimley-Horn & Associates, Inc. (KHA):

PS124089-9505001

	SBE Contractor(s)	% Commitment	% Participation
1.	Here Design Studio LLC	8.11%	7.93%
2.	System Metrics Group, Inc.	5.96%	0.00%
3.	TransLink Consulting, LLC	7.93%	28.92%
	Total	22.00%	36.85%

	DVBE Contractor(s)	% Commitment	% Participation
1.	MA Engineering	3.02%	0.00%
	Total	3.17%	0.00%

Task Orders Awarded to Morgner Technology Management (MTM):

PS129354-9505001

	DBE Contractor(s)	% Commitment	% Participation
1.	Morgner Technology Management (SB Prime)	30.02%	0.00%
2.	Community Connections, LLC	13.29%	0.00%
	Total	43.31%	0.00%

**Task Orders Awarded to Mott MacDonald, LLC (Mott):
PS122779-9505001**

	SBE Contractor(s)	% Commitment	% Participation
1.	AIMTD LLC	2.85%	0.00%
2.	FPL and Associates, Inc.	10.21%	5.52%
3.	JCL Consulting Group, Inc.	1.57%	0.00%
4.	Terry A. Hayes Associates, Inc.	4.29%	
5.	Transportation Management & Design, Inc.	8.52%	
	Total	27.44%	30.25%

	DVBE Contractor(s)	% Commitment	% Participation
1.	The Lebaugh Group	8.52%	0.00%
	Total	8.52%	0.00%

**Task Orders Awarded to Parsons Transportation Group, Inc. (PTG):
AE124849-9505001**

	SBE Contractor(s)	% Commitment	% Participation
1.	PacRim Engineering	24.24%	33.51%
	Total	24.24%	33.51%

	DVBE Contractor(s)	% Commitment	% Participation
1.	Conaway Geomatics	4.69%	12.63%
	Total	4.69%	12.63%

**Task Orders Awarded to Resource System Group, Inc. (RSG):
PS123403-9505**

	SBE Contractor(s)	% Commitment	% Participation
1.	Anik Inc.	40.57%	43.51%
	Total	40.57%	43.51%

	DVBE Contractor(s)	% Commitment	% Participation
1.	Sam Scully Staffing, Inc.	3.10%	3.43%
	Total	3.10%	3.43%

**Task Orders Awarded to Steer Davies & Gleave Inc. (SDG):
PS123034-9505001**

	SBE Contractor(s)	% Commitment	% Participation
1.	Estolano Advisors	26.17%	23.55%
2.	Chen Ryan Associates	9.95%	9.72%
	Total	36.12%	33.27%

	DVBE Contractor(s)	% Commitment	% Participation
1.	Soar Environmental Consulting	7.93%	7.75%
	Total	7.93%	7.75%

**Task Orders Awarded to TransLink Consulting, LLC (TransLink):
PS123926-9505**

	DBE Contractor(s)	% Commitment	% Participation
1.	TransLink Consulting, Inc. (SB Prime)	42.94%	42.06%
2.	Arellano Associates, LLC	48.40%	48.32%
	Total	91.34%	90.38%

**Task Orders Awarded to Walker Consultants, Inc. (WCI):
PS125865-9505001**

	SBE Contractor(s)	% Commitment	% Participation
1.	AVS Consulting, Inc.	17.00%	11.45%
	Total	17.00%	11.45%

	DVBE Contractor(s)	% Commitment	% Participation
1.	Nova Services	3.10%	3.66%
	Total	3.10%	3.66%

B. Living Wage and Service Contract Worker Retention Policy Applicability

The Living Wage and Service Contract Worker Retention Policy is not applicable to this modification.

C. Prevailing Wage Applicability

Prevailing Wage requirements are not applicable to this modification.

D. Project Labor Agreement/Construction Careers Policy

Project Labor Agreement/Construction Careers Policy is not applicable to this Contract. PLA/CCP is applicable only to construction contracts that have a construction related value in excess of \$2.5 million.