

FRAMEWORK: Board Report 2016-0489 First/Last Mile Purple Line Section 2; 3% Local Contribution Provision (Motion 14.1 and 14.2 response)

Applicability:

- Projects subject to this Motion Response and any implementation policy and guidelines will be new major rail and Bus Rapid Transit (BRT) transit capital expansion projects that have not yet been advertised for construction.
- “Project Footprint” is defined as the project scope that is located on property that Metro owns or controls.
- The 3% contribution refers to the local government contribution provision included in Measure R and applies only to rail expansion projects.

	Projects Pre-Bid Advertisement	Projects in Scoping/ Environment Stage
Metro “Within Project Footprint” Station Active Transportation (AT) and First/Last Mile (F/L) Elements	<ul style="list-style-type: none"> • AT and F/L elements already included in Base scope per design guidelines, and budget – make no changes • <i>3% Contribution: Eligible if assigned to elements in adopted scope and budget.</i> 	<p>Develop Guidelines to reassess design criteria for onsite elements; make changes as advised from assessment</p> <ul style="list-style-type: none"> • <i>3% Contribution: include Guidelines criteria for underwriting eligible AT and F/L elements</i>
“Off Project Footprint” AT and F/L Mile Station Connections	<ul style="list-style-type: none"> • On case by case basis, determine if any off-footprint F/L elements are to be added to project definition and budget; and/or • In cooperation with local jurisdictions, may pursue a plan for additional elements “off Project” scope and budget • <i>3% Contribution; Project must be in a PRE-Bid advertisement status. Determine eligibility on case by case basis to extent Board elects to change project scope and budget.</i> 	<p>Develop Guidelines to include:</p> <ul style="list-style-type: none"> • Process to develop Metro/local jurisdiction joint station access plan • Establishment of funding responsibilities attached to said plan • <i>3% Contribution: include Guidelines criteria for underwriting eligible AT and F/L elements consistent with joint plans</i>
Non-Connecting AT Elements	<ul style="list-style-type: none"> • No inclusion in transit capital scope and budget • Other funding sources can be explored • <i>3% Contribution: not eligible – no nexus to project</i> 	<ul style="list-style-type: none"> • No inclusion in transit capital scope and budget • Other funding sources can be explored • <i>3% Contribution: not eligible – no nexus to project</i>