

**FY 2023 SECTION 5310
FUNDING ALLOCATION PROCESS**

Recommended by the Section 5310 Working Group and adopted by its representative committees and subcommittees: the Accessible Advisory Committee (AAC), the Bus Operations Subcommittee (BOS), the Local Transit Systems Subcommittee (LTSS) and the Aging and Disability Transportation Network, the allocation process as summarized below will apply to Section 5310 program funds.

Metro will allocate funds apportioned to the urbanized areas of Los Angeles-Long Beach-Anaheim, Lancaster-Palmdale, and Santa Clarita that includes three federal fiscal year apportionments (2021, 2022, and projected for 2023). Before staff returns to the Board for approval of funding recommendations in June 2023, the final FY 2023 apportionment amount will be made available by the FTA, and the allocated amounts per UZA will be adjusted accordingly.

- Metro will receive 5% of the total apportionment for administration and program support, estimated to be **\$1,504,998**.
- Access Services will receive 49% of the total apportionment for projects eligible for the Traditional Capital funding category only, estimated to be **\$14,748,981**.
- 46% of the total apportionment will be allocated through the competitive FY 2023 Solicitation for Proposals, eligible for Traditional Capital, and Other Capital & Operating projects, estimated to be **\$13,845,982**.
- Up to 5% of Solicitation funding will be set-aside for appeals at the Metro Technical Advisory Committee (TAC). Unused set-aside balances will be re-allocated to projects underfunded (if any) within that UZA.
- The total maximum award per subrecipient is \$1,200,000.

If at the conclusion of the programming cycle there is a remaining balance in Section 5310 funds, appropriate steps to further program the funds will be pursued and reported to the Board.

The following table presents the funding allocations consistent with the allocation process.

FY 2023 Section 5310 Funding Allocation Table

| SECTION 5310 APPORTIONMENTS - FEDERAL FY 2021, 2022, and 2023 | | | | |
|--|--|--|--|----------------------------|
| Urbanized Area | FFY21 Apportionment Actuals | FFY22 Apportionment Actuals | FFY23 Apportionment Projected¹ | Total Apportionment |
| Los Angeles UZA | 7,317,753 | 10,513,936 | 10,619,075 | \$28,450,764 |
| Lancaster-Palmdale UZA | 247,902 | 353,325 | 356,858 | \$958,085 |
| Santa Clarita UZA | 180,771 | 253,901 | 256,440 | \$691,112 |
| TOTAL | \$7,746,426 | \$11,121,162 | \$11,232,374 | \$30,099,962 |

| FY 2023 Section 5310 Funding Allocation | | | | |
|--|---|------------------------|-------------------------------|---|
| Urbanized Area | Total Apportionments FFY 2021 - FFY 2023 | Access Services | Program Administration | Available for FY 2023 Solicitation |
| Los Angeles UZA | 28,450,764 | 13,940,875 | 1,422,538 | 13,087,352 |
| Lancaster-Palmdale UZA | 958,085 | 469,462 | 47,904 | 440,719 |
| Santa Clarita UZA | 691,112 | 338,645 | 34,556 | 317,912 |
| TOTAL | \$30,099,962 | \$14,748,981 | 1,504,998 | \$13,845,982 |
| Percent Share | 100% | 49% | 5% | 46% |

¹ FY 2023 apportionments are projections based on funding authorized in the Bipartisan Infrastructure Law. Before staff returns to the Board for approval of funding recommendations in June 2023, the final FY 2023 apportionment amount will be made available by the FTA, and the allocated amounts per UZA will be adjusted accordingly.