FY 2017 FUNDING ALLOCATION PROCESS SECTION 5310, SECTION 5316, and SECTION 5317 PROGRAM FUNDS

Recommended by the Section 5310 Working Group and adopted by its representative committees and subcommittees: Accessibility Advisory Committee (AAC), Bus Operators Subcommittee (BOS), and Local Transit Systems Subcommittee (LTSS), the allocation process as summarized below will apply to Section 5310, Section 5316 and Section 5317 program funds.

1. Section 5310 Enhanced Mobility of Seniors and Individuals with Disabilities

Metro will allocate funds apportioned to the urbanized areas of Los Angeles-Long Beach-Anaheim, Lancaster-Palmdale, and Santa Clarita that includes 3 federal fiscal year apportionments (2015, 2016, and 2017).

- Metro will receive 5% of the total apportionment for administration and program support in an amount up to \$1,043,774
- Access Services will receive 49% of the total apportionment for projects eligible for the Traditional Capital funding category only in an amount up to \$10,139,411
- 46% of the total apportionment allocated through the competitive FY2017 Solicitation for Proposals eligible for Traditional Capital, and Other Capital & Operating projects in an amount up to \$9,692,287¹
- The funding split between Traditional Capital and Other Capital & Operating is 87/13 percent respectively. Subsequent funding recommendations will be flexible between the Traditional Capital and Other Capital & Operating funding categories if one is undersubscribed and the other is oversubscribed.

2. Section 5316 Job Access and Reverse Commute (JARC)

Metro will concurrently manage a competitive solicitation for eligible, capital, planning, and operating projects utilizing funds repurposed from existing grants for the Los Angeles County UZA only in an amount up to \$8,013,181.1

3. Section 5317 New Freedom (NF)

Metro will concurrently manage a competitive solicitation for eligible new capital and operating projects utilizing funds repurposed from existing grants for the Los Angeles County UZA only in an amount up to \$665,306.¹

Up to 5% of competitive solicitation allocation will be set-aside for appeals. Unused set-aside balances will be re-allocated to projects underfunded (if any) within that UZA. Any balance remaining from competitive solicitations shall "roll-over" into future solicitations.

The following table presents the funding allocations consistent with the allocation process.

| Section 5310 Funding Allocation | | | | | | | | |
|---------------------------------|---|-----------------|------------------------|----------------------------|-------------|--|--|--|
| | Total Apportionments FFY 15 / FFY 16 / | Access Services | Program Administration | Available for Solicitation | | | | |
| Urbanized Area | | | | | | | | |
| | FFY 17 | | | Traditional | Other | | | |
| Los Angeles UZA | 19,753,815 | 9,679,369 | 987,691 | 6,716,297 | 2,370,458 | | | |
| Lancaster-Palmdale UZA | 660,837 | 271,101 | 33,042 | 224,685 | 132,009 | | | |
| Santa Clarita UZA | 460,819 | 188,940 | 23,041 | 156,678 | 92,159 | | | |
| TOTAL | \$20,875,471 | \$10,139,411 | 1,043,774 | \$7,097,660 | \$2,594,627 | | | |
| Percent Share | 100% | 49% | 5% | 34% | 12% | | | |

| Section 5316 Funding Allocation | | | | | |
|---------------------------------|-----------------|----------------------------|--|--|--|
| Fund Source | Los Angeles UZA | Available for Solicitation | | | |
| S.5316 JARC | 8,013,181 | 8,013,181 | | | |
| TOTAL | \$8,013,181 | \$8,013,181 | | | |
| Percent Share | 100% | 100% | | | |

| Section 5317 Funding Allocation | | | | | |
|---------------------------------|-----------------|----------------------------|--|--|--|
| Fund Source | Los Angeles UZA | Available for Solicitation | | | |
| S.5317 NF | 665,306 | 665,306 | | | |
| TOTAL | \$665,306 | \$665,306 | | | |
| Percent Share | 100% | 100% | | | |