

## DEOD SUMMARY

## AUDIT SERVICES BENCH FY2018 TO FY2022 / PS36627000 – PS36627018

**A. Small Business Participation**

The Diversity and Economic Opportunity Department (DEOD) established a 30% goal inclusive of a 27% Small Business Enterprise (SBE) and 3% Disabled Veteran Business Enterprise (DVBE) goal for this solicitation. Audit Services Bench Proposers were required to submit a “SBE/DVBE Affidavit” confirming their commitment to the 27% SBE and 3% DVBE goal. Additionally, Proposers were required to list all known SBE and DVBE firms that will perform any portion of the work without specific dollar commitments.

The Audit Services Bench is subject to the Small Business Prime (Set-Aside) Program requirements. Eleven of the nineteen bench participants are SBE primes. SBE and DVBE commitments will be determined based on the aggregate of all Task Orders awarded through the bench.

<b>Small Business Goal</b>	<b>SBE <u>27%</u> DVBE <u>3%</u></b>	<b>Small Business Commitment</b>	Various SBE and DVBE Commitments
----------------------------	--	----------------------------------	----------------------------------

**Prime: CPC Financial Services, Inc.**

	<b>SBE/DVBE Subcontractors</b>	<b>% Committed</b>
1.	CPC Financial Services, Inc. (SBE Prime)	27%
2.	TBD (DVBE)	3%
<b>Total Commitment</b>		<b>TBD</b>

**Prime: Grant Thornton, LLP**

	<b>SBE/DVBE Subcontractors</b>	<b>% Committed</b>
1.	Lopez & Company, LLP (SBE)	27%
2.	347 Group, Inc. (DVBE)	3%
<b>Total Commitment</b>		<b>TBD</b>

**Prime: Susan Hum, CPA**

	<b>SBE/DVBE Subcontractors</b>	<b>% Committed</b>
1.	Susan Hum, CPA (SBE Prime)	100% <u>97%</u>
2.	TBD (DVBE)	3%
<b>Total Commitment</b>		<b>TBD</b>

**Prime: Simpson & Simpson, LLP**

	<b>SBE/DVBE Subcontractors</b>	<b>% Committed</b>
1.	Qiu Accountancy Corporation (SBE)	27%
2.	Dennis Nelson CPA APC (DVBE)	3%
<b>Total Commitment</b>		<b>TBD</b>

**Prime: BCA Watson Rice, LLP**

	<b>SBE/DVBE Subcontractors</b>	<b>% Committed</b>
1.	BCA Watson Rice, LLP (SBE Prime)	27%
2.	TBD (DVBE)	3%
<b>Total Commitment</b>		<b>TBD</b>

**Prime: TAP International**

	<b>SBE/DVBE Subcontractors</b>	<b>% Committed</b>
1.	TAP International (SBE Prime)	27%
2.	TBD (DVBE)	3%
<b>Total Commitment</b>		<b>TBD</b>

**Prime: RTJ CPA, P.C.**

	<b>SBE/DVBE Subcontractors</b>	<b>% Committed</b>
1.	RTJ CPA, P.C. (SBE Prime)	97%
2.	TBD (DVBE)	3%
<b>Total Commitment</b>		<b>TBD</b>

**Prime: Chung & Chung Accountancy Corp., CPAs**

	<b>SBE/DVBE Subcontractors</b>	<b>% Committed</b>
1.	Chung & Chung Accountancy Corp., CPAs (SBE Prime)	27%
2.	TBD (DVBE)	3%
<b>Total Commitment</b>		<b>TBD</b>

**Prime: KNL Support Services**

	<b>SBE/DVBE Subcontractors</b>	<b>% Committed</b>
1.	KNL Support Services (SBE Prime)	27%
2.	TBD (DVBE)	3%
<b>Total Commitment</b>		<b>TBD</b>

**Prime: Qiu Accountancy Corporation**

	<b>SBE/DVBE Subcontractors</b>	<b>% Committed</b>
1.	Qiu Accountancy Corporation (SBE Prime)	27%
2.	TBD (DVBE)	3%
<b>Total Commitment</b>		<b>TBD</b>

**Prime: Lopez and Company, LLP**

	<b>SBE/DVBE Subcontractors</b>	<b>% Committed</b>
1.	Lopez and Company, LLP (SBE Prime)	30%
2.	TBD (DVBE)	3%
<b>Total Commitment</b>		<b>TBD</b>

**Prime: Vasquez & Company, LLP**

	<b>SBE/DVBE Subcontractors</b>	<b>% Committed</b>
1.	BCA Watson Rice LLP (SBE)	27%
2.	Daniel R. Arguello (DVBE)	3%
<b>Total Commitment</b>		<b>TBD</b>

**Prime: Conrad, LLP**

	<b>SBE/DVBE Subcontractors</b>	<b>% Committed</b>
1.	Conrad, LLP (SBE Prime)	27%
2.	TBD (DVBE)	3%
<b>Total Commitment</b>		<b>TBD</b>

**Prime: Talson Solutions**

	<b>SBE/DVBE Subcontractors</b>	<b>% Committed</b>
1.	Talson Solutions (SBE Prime)	95%
2.	Compendium International (DVBE)	5%
<b>Total DVBE Commitment</b>		<b>TBD</b>

**Prime: The David Lewis Company, LLC**

	<b>SBE/DVBE Subcontractors</b>	<b>% Committed</b>
1.	The David Lewis Company, LLC (Prime)	27%
2.	TBD (DVBE)	3%
<b>Total DVBE Commitment</b>		<b>TBD</b>

**Prime: Choi Hong Lee & Kang, LLP**

	<b>SBE/DVBE Subcontractors</b>	<b>% Committed</b>
1.	Choi Hong Lee & Kang, LLP (Prime)	27%
2.	TBD (DVBE)	3%
<b>Total DVBE Commitment</b>		<b>TBD</b>

**Prime: Macias Gini & O'Connell LLP**

	<b>SBE/DVBE Subcontractors</b>	<b>% Committed</b>
1.	Macias Gini & O'Connell LLP (Prime)	27%
2.	TBD (DVBE)	3%
<b>Total DVBE Commitment</b>		<b>TBD</b>

**Prime: Moss Adams, LLP**

	<b>SBE/DVBE Subcontractors</b>	<b>% Committed</b>
1.	Moss Adams, LLP (Prime)	27%
2.	TBD (DVBE)	3%
<b>Total DVBE Commitment</b>		<b>TBD</b>

**Prime: KPMG, LLP**

	<b>SBE/DVBE Subcontractors</b>	<b>% Committed</b>
1.	KPMG, LLP (Prime)	27%
2.	TBD (DVBE)	3%
<b>Total DVBE Commitment</b>		<b>TBD</b>

**B. Living Wage and Service Contract Worker Retention Policy Applicability**

The Living Wage and Service Contract Worker Retention Policy is not applicable to this contract.

**C. Prevailing Wage Applicability**

Prevailing wage is not applicable to this contract.

**D. Project Labor Agreement/Construction Careers Policy**

Project Labor Agreement/Construction Careers Policy is not applicable to this contract.